

What's New?

VERSION: 2026 July Release

Summary: Find more details on each update after this listing.

Enhancements:

- **Administration:** New option to inactivate unused Location Types.
- **Transactions:**
 - Fulfillment status indicators on each Item within Outbound Transactions
 - Item Status dropdown has two new options: Overage and Shortage
 - Notes are available for each item
 - Expand All / Collapse All options added to edit screens
- **Reports:** Weight and square footage columns added to Transaction and Inventory reports.

Fixes:

- **Transactions:**
 - Outbound weight now displays correctly.
 - Inbound edits loading speed significantly improved.
 - Location dropdown now populates correctly in Move Location and Move Quantity.
 - Pick Ticket grids are rendering properly
- **Reports:** Exporting inventory reports is now significantly faster.

Administration: New option to inactivate unused Location Types

What changed?

Now there is a new toggle switch called “Active Location Type” which enables the ability to activate and inactivate a Location Type. This toggle is found within Customers > Location Types. Once a location type is marked as inactive, it will no longer appear in dropdown menus throughout the system, nor in the default listing within Administration > Location Types. This toggle gives administrators the ability to retire location types that are no longer in use without permanently deleting them.

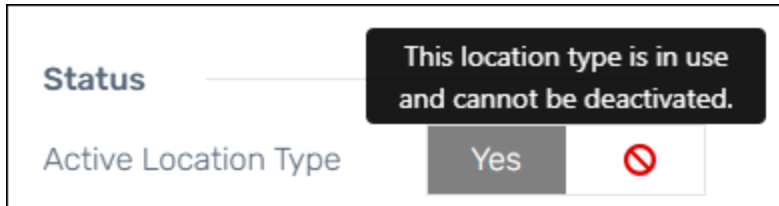
How to set a Location as Inactive:

1. Go to Administration > Location Types.
2. Click the edit icon for the location.

3. Within the Status section, toggle the “Active Location Type” to No.
4. Click Save.

Of note when marking a Location Type Inactive:

- A Location Type that is in use cannot be set as Inactive. There will be an error that is prompted when “No” is clicked on within Edit Location Type.



- Location Types that are not in use will have the Delete icon active in the listing.

Location Types

Administration > Location Types

12 Location Types		☐ Show inactive location types	Add Location Type
Location Type Name	Vault	Racks	Actions
Floor	✓		Edit Delete
Racks ⓘ	✓		Edit Delete
Sofa Rack ⓘ			Edit Delete
Vault Stg ⓘ	✓		Edit Delete
Freezer			Edit Delete
Ladder Rack			Edit Delete
Mezzanine			Edit Delete
Floor Space ⓘ			Edit Delete
Receiving Area ⓘ			Edit Delete
Storage Trailer ⓘ			Edit Delete
Rack		✓	Edit Delete

To view Location Types within the Location Types list that have been rendered Inactive, check the “Show Inactive Location Types” option.

Transactions: Fulfillment status indicators on each Item within Outbound Transactions

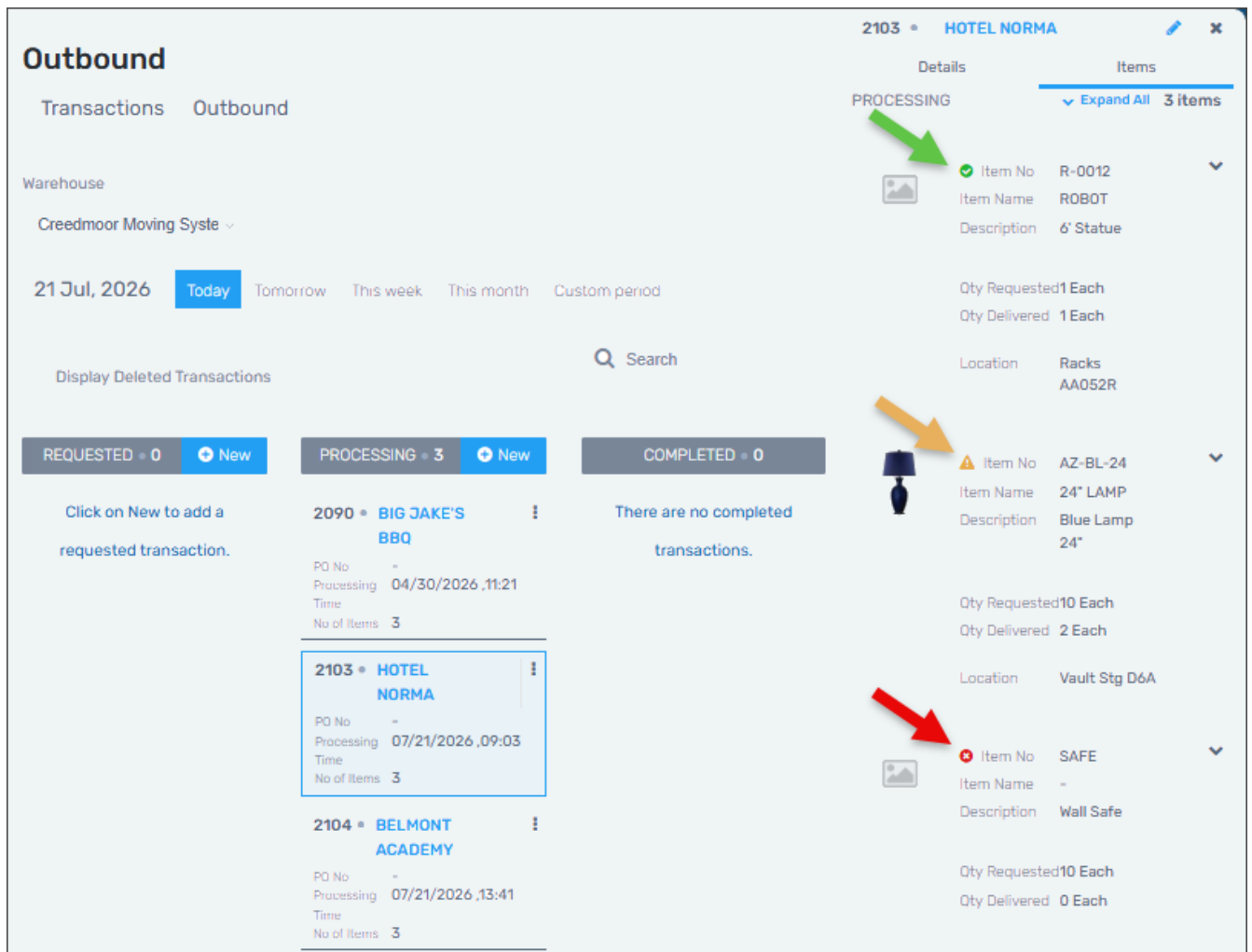
Know the status of each individual line item at a glance with our new status indicators. This status is based on what is entered within Qty: Required and has three levels:

Fulfillment Indicator	Name	What does it mean?
	Complete	This icon displays when the Requested Qty = Qty to be Delivered and indicates the item quantity is fully fulfilled.
	Partial	This icon displays when the Requested Qty ≠ Qty to be Delivered and indicates that the item may still require action or review.
	Not Fulfilled	This icon displays when the Qty to be Delivered = 0 and indicates that the item has not been fulfilled at all.

For examples of each of the statuses, see **Fulfillment Status Indicators** within the MSWhse Online Help.

Where? Notice that the Fulfillment Indicators are located beside each line item on an order with the edit screens. These screens are accessed by:

- Clicking on the Transaction to open the sidebar listing (Fig. 1) > click Items tab
- When editing an item, these options show within the Items List (Fig. 2)



The screenshot displays the MSWhse Online Help interface. On the left, the 'Outbound' section shows a list of transactions. The 'PROCESSING' tab is active, showing three items: 2090 (BIG JAKE'S BBQ), 2103 (HOTEL NORMA), and 2104 (BELMONT ACADEMY). The 'HOTEL NORMA' item is highlighted with a blue box. On the right, the 'Items' tab is active, showing a list of items. The 'Expand All' option is visible under the 'Items' tab. Three arrows point to specific items: a green arrow points to the 'Item No' R-0012 (ROBOT), a yellow arrow points to the 'Item No' AZ-BL-24 (24" LAMP), and a red arrow points to the 'Item No' SAFE (Wall Safe).

Figure 1: Item Statuses and the Expand All option (under Items tab) are shown.

Figure 2: Item Statuses and Expand All option are shown within the Items List when editing a transaction.

Transactions: Expand All / Collapse All options added to edit screens

Quickly see the details of an item or just the quick reference of items with the Expand All / Collapse All option. Items list in the collapsed mode by default. Clicking Expand opens additional details for each item, as shown in Fig. 1 above.

Figure 3: Expand All / Collapse All option shown in the side menu (left) and when edit Items (right).

Transactions: Notes are available for each item

The ability to enter a note for each line item is now available when Inbounding or Outbounding a transaction.

- An Item Note is entered within Inbound or Outbound transactions when the item is edited.
- Notes are viewable within the Transaction > Items when the Expand All option is in effect (shown below.)
- Notes are viewable within the side bar on the Transactions page when the Expand All option is in effect.
- Notes are editable at any time. Click on the item to edit > Update the Note > Click Update > Click Save.
- Notes entered for an Item do not show on Pick Tickets, Delivery Tickets, or Warehouse Receiving reports.

2. Items

Items

Item No *

Bottle Tops

Inventory No

Serial No

SKU No

Unit of Measure

Each

Status

Description

Caps

Note

Boxes were damaged but no damage to product

Attachments

+ Upload Item Documents

Quantity

Qty Received *

5000

Bill Type

CWT

Bill Type Qty

10

2 Items

0 files

Item No	Inventory No	Serial No	SKU No
G24	-	-	-

Item Name

Growler

Description

Pallet containing 24 Cases of Growlers Clear.

Status

Qty Expected

100 Pallet

Qty Received

0 Pallet

Note

-

Item No	Inventory No	Serial No	SKU No
Bottle Tops	-	-	-

Item Name

-

Description

Caps

Status

Qty Expected

5000 Each

Qty Received

5000 Each

Note

Boxes were damaged but no damage to product

Vault	Pallet	Location	Quantity
-	P986	R01A3	5000 Each

Figure 4: Note field within Items and where it shows in the Items List.

Transactions: Item Status dropdown has two new options: Overage and Shortage

Two new status options - "Overage" and "Shortage" - have been added to the Item Status dropdown, shown in XX. These new statuses are also reflected in WRR, giving users more precise ways to categorize item conditions during warehouse operations.

Previously, there was no dedicated way to flag items such as overage or shortage directly from the Item Status field. These additions allow teams to quickly and accurately identify discrepancies at the item level, improving inventory tracking and making it easier to spot and resolve quantity issues at a glance.

2. Items

Items

Item No *

G24 - Growler

Inventory No

Serial No

SKU No

Unit of Measure

Pallet

Status

Description

Pallet containing 24 Cases of Growlers Clear.

Note

Attachments

+ Upload Item Documents

Damaged

Not Damaged

Hold

Repack

Overage

Shortage

Reports: Weight and square footage columns added to Transaction and Inventory reports

The Transaction Report and Inventory Report now include both weight and square footage data. Previously, the Transaction Report omitted square footage, while the Inventory Report displayed square footage but not item weight. Both reports have been updated so that weight, square footage, and cubic footage are all available.

Transaction Report: Outbound weight now displays correctly

The Transaction Report for outbound activity has the ability to show weight as a negative value, matching the negative quantity. Previously, when items were shipped out, the quantity correctly appeared as a negative number, but the weight was incorrectly displayed as a positive number. This has been corrected so both values consistently reflect the outbound (negative) action.

Transactions: Inbound edits loading speed significantly improved

The Inbound edits screen now loads much faster. Previously, opening an Inbound edit - even with just a single item - could take 20–30 seconds to load. Performance optimizations have been applied to eliminate this delay, and additional improvements were made to handle larger record sets more efficiently.

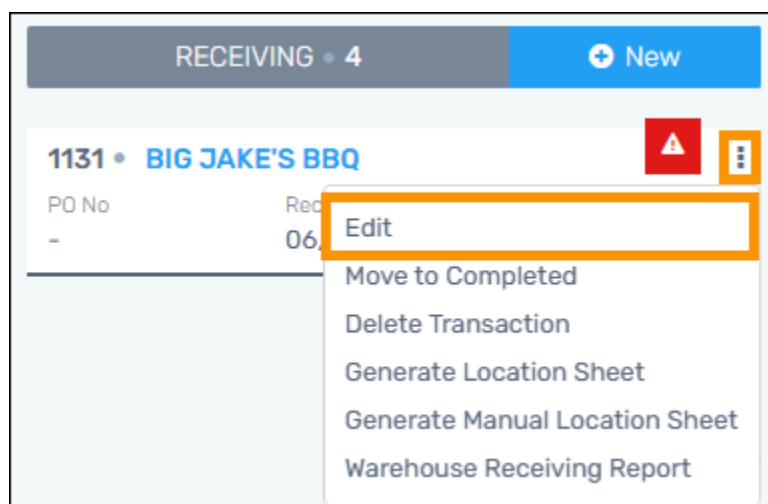


Figure 5: Edit accessed through the dropdown menu

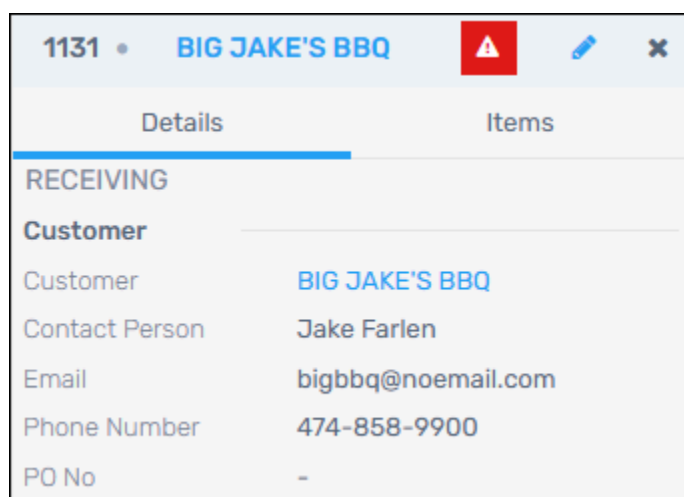


Figure 6: Edit screen accessed by clicking on transaction.

Transactions: Location dropdown now populates correctly in Move Location and Move Quantity

The location dropdown in the Move Location and Move Quantity screens now populates properly at all sites. Previously, users at certain locations (such as Chipman) found that the dropdown was empty, preventing them from completing move transactions.

Transactions: Pick Ticket grids are rendering properly

Sometimes the grid with Pick Tickets would have formatting errors or render the cell unusable. This has been fixed in this release.

	Qty Remaining	Inventory y No	PO Number	Qty Picked	In
	0	CMS#059			
	Qty Requested				

Reports: Exporting inventory reports is now significantly faster.

Previously, exporting a large inventory report (such as one with several hundred items) could take over 30 minutes to complete, even though the report itself displayed on screen in seconds. This delay has been resolved, and exports now complete in a fraction of the time.